



# Meristem Daily Stock Market Report

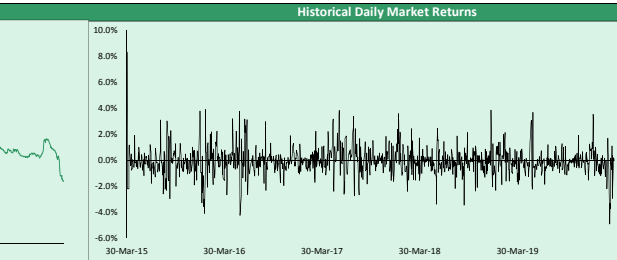
Thursday, 23-Apr-20

	Today	Previous	%Δ
NSE-ASI	22,470.79	22,780.30	-1.36%
No of Deals	3,381.00	3,446.00	-1.89%
Volume Traded [mn]	201.48	186.23	8.19%
Market Turnover [bn]	3.36	1.85	81.25%
Market Capitalization (N'tn)	11.72	11.88	-1.36%

NSE Sector Indices	Today	WTD	MtD	YTD
NSE 30	-1.59%	-2.2%	6.5%	-18.4%
NSEBNI10	0.71%	-6.4%	9.6%	-27.6%
NSEFBT10	-3.30%	-2.4%	16.0%	-36.3%
NSEOILG5	-0.20%	-1.7%	-4.5%	-21.7%
NSEINS10	-0.07%	1.6%	1.2%	-4.0%
NSEIND	-3.82%	1.3%	-1.6%	-4.9%
NSE-ASI	-1.36%	-2.0%	5.5%	-16.3%

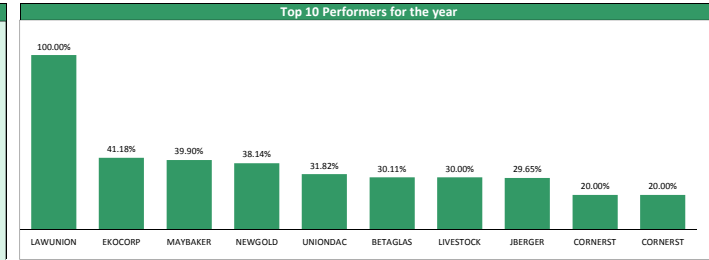
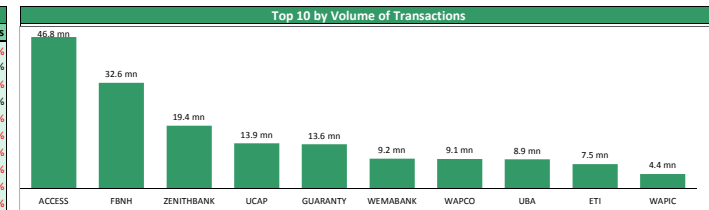
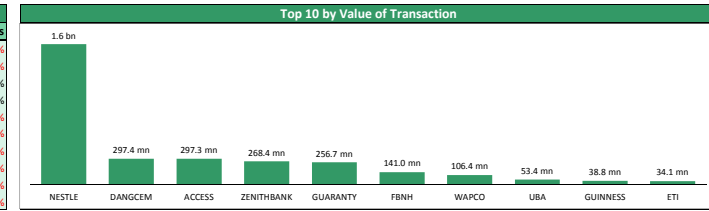
African & Regional Markets	Today	WTD	YTD	P/E
Ghana	2.73%	2.3%	-4.6%	#N/A N/A
Egypt	3.26%	-0.3%	-27.5%	8.1x
Nigeria	-1.36%	-2.0%	-16.3%	6.6x
Kenya	0.36%	1.2%	-17.3%	8.9x
South Africa	2.14%	0.0%	10.4%	14.2x
Frontier Market	0.33%	-2.7%	-30.6%	9.9x
Emerging Market	1.18%	-1.4%	-20.3%	12.5x
Developed Market	0.81%	-2.2%	-22.1%	15.2x

Source: Bloomberg (as at 14:51)



Top Gainers for the day					
No Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1 JAIZBANK	0.55	10.00%	0.70	0.39	-11.29%
2 CADBURY	6.90	9.52%	10.85	4.95	-34.60%
3 UCAP	2.40	9.09%	3.10	1.90	+0.00%
4 VITAFQAM	4.51	6.12%	4.96	3.95	+2.50%
5 ROYALEX	0.21	5.00%	0.33	0.20	-30.00%
6 FBNH	4.45	4.71%	8.20	3.70	-27.64%
7 WAPIC	0.28	3.70%	0.42	0.21	-17.65%
8 STANBIC	28.50	3.64%	48.50	23.85	-30.49%
9 WEMABANK	0.60	3.45%	0.80	0.44	-18.92%
10 WAPCO	11.70	3.08%	16.35	9.10	-23.53%

Top Losers for the day					
No Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1 ETI	4.50	-10.00%	8.00	3.90	-30.77%
2 LINKASSURE	0.53	-8.62%	0.62	0.38	+0.00%
3 SKYAVN	1.67	-7.22%	4.19	1.67	-60.14%
4 LIVESTOCK	0.65	-7.14%	0.70	0.46	+30.00%
5 NESTLE	910.00	-6.67%	1,469.90	764.90	-38.09%
6 BUACEMENT	33.00	-5.31%	41.00	29.40	-5.71%
7 ARDOVA	9.55	-4.50%	20.60	9.55	-47.24%
8 FCMB	1.53	-4.38%	2.09	1.45	-17.30%
9 STERLNBANK	1.26	-3.82%	2.04	0.99	-36.68%
10 DANGCEM	131.50	-3.31%	179.90	116.80	-7.39%



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