



Meristem Daily Stock Market Report

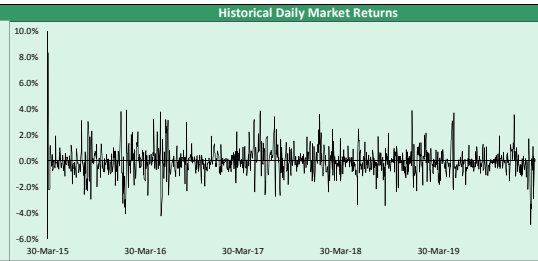
Thursday, 02-Apr-20

	Today	Previous	%Δ
NSE-ASI	21,121.20	21,100.54	0.10%
No of Deals	4,418.00	3,415.00	29.37%
Volume Traded [mn]	255.59	154.55	65.38%
Market Turnover [bn]	2.86	1.77	62.07%
Market Capitalization (N'tn)	11.01	11.00	0.10%

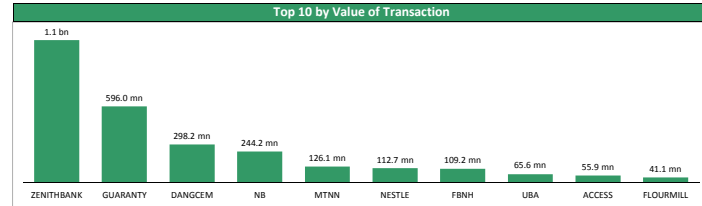
NSE Sector Indices	Today	WTD	MTD	YTD
NSE 30	-0.04%	-4.0%	-1.0%	-24.1%
NSEBKN10	-2.19%	-8.6%	-4.1%	-36.6%
NSEFBT10	-1.89%	-3.5%	-3.1%	-46.8%
NSEOLG5	0.00%	1.8%	0.0%	-18.0%
NSEINS10	-0.84%	0.3%	-0.8%	-5.8%
NSEIND	2.37%	-0.3%	-0.3%	-3.5%
NSE-ASI	0.10%	-3.4%	-0.8%	-21.3%

African & Regional Markets	Today	WTD	YTD	P/E
Ghana	-0.17%	-4.5%	-1.0%	N/A N/A
Egypt	0.32%	-4.6%	-32.3%	7.3x
Nigeria	0.10%	-3.4%	-21.3%	6.3x
Kenya	2.57%	7.4%	-17.9%	9.1x
South Africa	2.06%	3.9%	0.3%	12.6x
Frontier Market	-1.09%	-1.1%	-33.1%	9.6x
Emerging Market	-2.51%	-1.8%	-25.8%	11.7x
Developed Market	-2.66%	-2.0%	-25.5%	14.4x

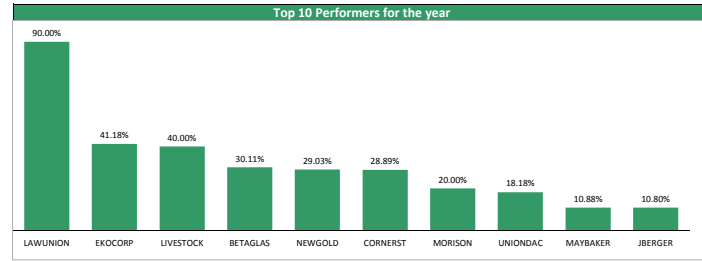
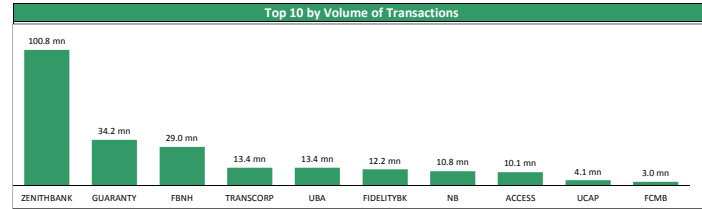
Source: Bloomberg (as at 15:12)



Top Gainers for the day						
No	Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1	DANGCEM	128.40	9.93%	188.50	128.40	-9.58%
2	LIVESTOCK	0.70	9.38%	0.70	0.46	+40.00%
3	GLAXOSMITH	4.80	9.09%	10.80	3.45	-21.31%
4	FLOURMILL	20.20	5.48%	24.00	18.95	+2.54%
5	UNIONDAC	0.26	4.00%	0.29	0.20	+18.18%
6	WEMABANK	0.49	2.08%	0.80	0.44	-33.78%
7	STERLNBANK	1.11	0.91%	2.40	0.99	-44.22%



Top Losers for the day						
No	Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1	NB	22.50	-9.27%	69.50	22.50	-61.86%
2	HONYFLOUR	0.90	-8.16%	1.21	0.83	-9.09%
3	INTBREW	5.00	-6.54%	26.00	4.90	-47.37%
4	MTNN	92.80	-5.69%	128.30	90.00	-11.62%
5	FBNH	3.70	-5.13%	8.20	3.70	-39.84%
6	ACCESS	5.50	-4.35%	11.60	5.40	-45.00%
7	WAPIC	0.25	-3.85%	0.42	0.21	-26.47%
8	ETI	3.90	-3.70%	13.50	3.90	-40.00%
9	ZENITHBANK	11.00	-3.51%	22.75	10.70	-40.86%
10	CORNERST	0.58	-3.33%	0.69	0.21	+28.89%



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