-0.168%

# Meristem Daily Stock Market Report

## Wednesday, 17-Jun-20

| | | Today | Previous | %Δ |
|---|---|---|---|---|
| NSE-ASI | ↑ | 24,972.82 | 24,930.88 | 0.17% |
| No of Deals | ↓ | 3,564.00 | 4,194.00 | -15.02% |
| Volume Traded [mn] | ↑ | 265.96 | 200.39 | 32.72% |
| Market Turnover [bn] | ↑ | 2.71 | 1.59 | 70.81% |
| Market Capitalization (N'tn) | ↑ | 13.03 | 13.01 | 0.17% |

| NSE Sector Indices | | Today | WtD | MtD | YtD |
|---|---|---|---|---|---|
| NSE 30 | ↑ | 0.28% | -0.9% | -1.1% | -7.9% |
| NSEBNK10 | ↓ | -0.79% | -2.8% | -4.1% | -18.3% |
| NSEFBT10 | ↑ | 4.19% | 3.9% | 4.0% | -25.5% |
| NSEOILG5 | ↓ | -4.37% | -5.2% | -9.0% | -20.8% |
| NSEINS10 | ↓ | -2.95% | -4.1% | -1.3% | 3.4% |
| NSEIND | → | 0.00% | -0.4% | -1.4% | 10.5% |
| NSE-ASI | ↑ | 0.17% | -0.8% | -1.2% | -7.0% |

| African & Regional Markets | | Today | WtD | YtD | P/E |
|---|---|---|---|---|---|
| Ghana | ↑ | 0.01% | -0.3% | -14.8% | #N/A N/A |
| Egypt | ↓ | -0.27% | 0.7% | -21.9% | 9.6x |
| Nigeria | ↑ | 0.17% | -0.8% | -7.0% | 8.3x |
| Kenya | ↑ | 0.11% | 1.4% | -12.9% | 8.6x |
| South Africa | ↑ | 3.07% | 0.4% | 6.7% | 16.5x |
| Frontier Market | ↑ | 1.69% | -0.7% | -21.5% | 12.7x |
| Emerging Market | ↑ | 2.44% | 0.3% | -11.2% | 16.2x |
| Developed Market | ↑ | 2.98% | 2.0% | -11.5% | 19.2x |

*Source: Bloomberg (as at 14:51)*

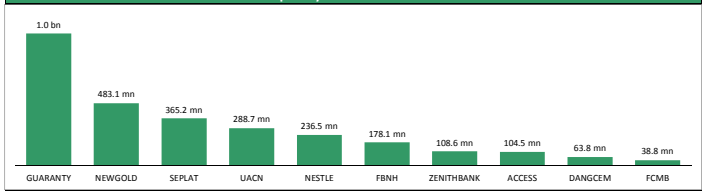
### Top Gainers for the day

| No | Stock | Price | %Δ | Year Hi | Year Lo | YtD Returns |
|---|---|---|---|---|---|---|
| 1 | NESTLE | 1,094.50 | 10.00% | 1,469.90 | 764.90 | -25.54% |
| 2 | VETBANK | 3.01 | 8.27% | 4.04 | 2.34 | -15.69% |
| 3 | CADBURY | 8.00 | 6.67% | 10.85 | 4.95 | -24.17% |
| 4 | FLOURMILL | 20.40 | 4.35% | 24.00 | 19.15 | +3.55% |
| 5 | WAPIC | 0.34 | 3.03% | 0.38 | 0.21 | +0.00% |
| 6 | TRANSCORP | 0.74 | 2.78% | 1.09 | 0.56 | -25.25% |
| 7 | ACCESS | 6.85 | 1.48% | 11.60 | 5.40 | -31.50% |
| 8 | FCMB | 1.73 | 0.58% | 2.09 | 1.45 | -6.49% |
| 9 | CAVERTON | 2.20 | 0.46% | 2.95 | 2.08 | -17.60% |
| 10 | MAYBAKER | 2.96 | 0.34% | 2.96 | 1.79 | +53.37% |

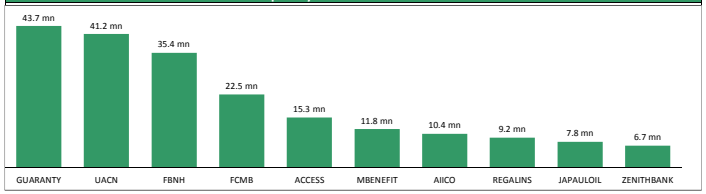
### Top Losers for the day

| No | Stock | Price | %Δ | Year Hi | Year Lo | YtD Returns |
|---|---|---|---|---|---|---|
| 1 | SEPLAT | 428.80 | -9.99% | 605.00 | 428.80 | -34.81% |
| 2 | NEIMETH | 1.89 | -9.57% | 1.89 | 0.40 | +204.84% |
| 3 | NPFMCRFBK | 1.51 | -9.04% | 1.51 | 0.85 | +31.30% |
| 4 | MANSARD | 1.82 | -9.00% | 2.14 | 1.51 | -8.08% |
| 5 | AIICO | 0.89 | -8.25% | 1.01 | 0.67 | +23.61% |
| 6 | UAC-PROP | 0.91 | -8.08% | 1.08 | 0.83 | -9.00% |
| 7 | CHAMS | 0.23 | -8.00% | 0.37 | 0.20 | -30.30% |
| 8 | CHAMS | 0.23 | -8.00% | 0.37 | 0.20 | -30.30% |
| 9 | FIDSON | 3.40 | -6.34% | 3.40 | 2.21 | +9.68% |
| 10 | NAHCO | 2.74 | -5.52% | 2.95 | 2.03 | +14.17% |

### Top 10 by Value of Transaction

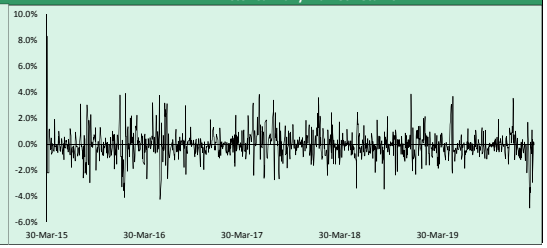



### Top 10 by Volume of Transactions

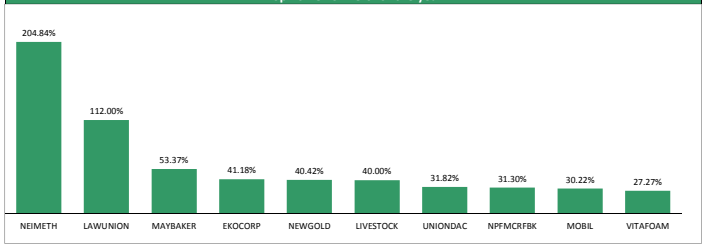



### 5- year Market Performance

### Historical Daily Market Returns




### Top 10 Performers for the year

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