



Meristem Daily Stock Market Report

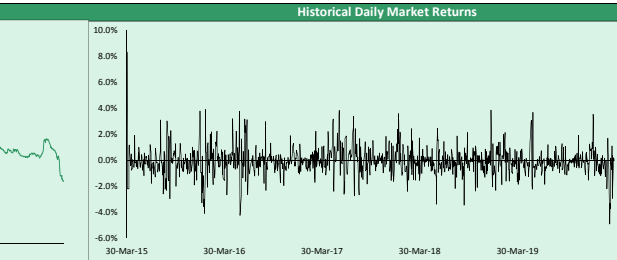
Tuesday, 23-Jun-20

	Today	Previous	%Δ
NSE-ASI	24,750.06	24,779.26	-0.12%
No of Deals	NA	3,843.00	
Volume Traded [mn]	167.90	124.69	34.65%
Market Turnover [bn]	1.55	1.32	17.41%
Market Capitalization (N'tn)	12.91	12.93	-0.12%

NSE Sector Indices	Today	WTD	MtD	YTD
NSE 30	-0.07%	-0.3%	-1.9%	-8.7%
NSEBANK10	-0.60%	-1.2%	-5.5%	-19.5%
NSEFBT10	-2.12%	0.7%	2.6%	-26.5%
NSEOILG5	0.22%	-0.3%	-8.9%	-20.8%
NSEINS10	-1.27%	-2.1%	-2.3%	2.3%
NSEIND	-0.18%	-1.7%	-0.5%	11.5%
NSE-ASI	-0.12%	-0.3%	-2.0%	-7.8%

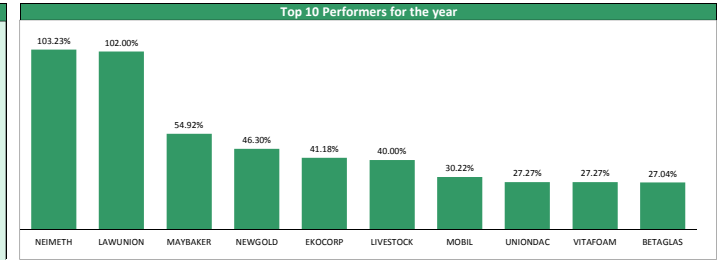
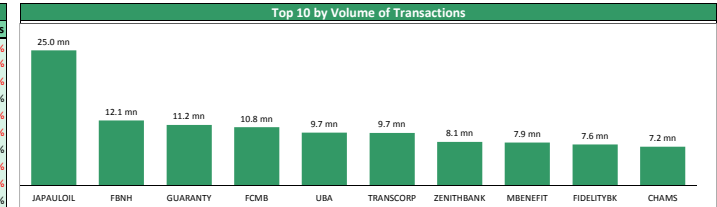
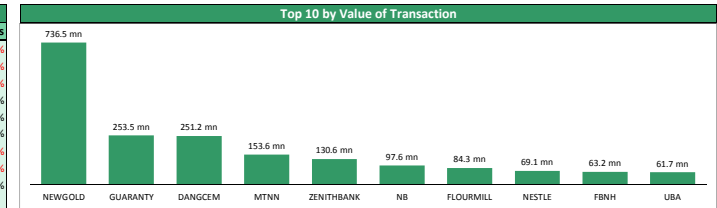
African & Regional Markets	Today	WTD	YTD	P/E
Ghana	-1.06%	-1.1%	-15.8%	#N/A N/A
Egypt	0.21%	-0.9%	-22.9%	10.4x
Nigeria	-0.12%	-0.3%	-7.8%	8.2x
Kenya	-2.84%	-2.8%	-15.6%	8.3x
South Africa	2.33%	2.3%	9.9%	17.1x
Frontier Market	0.28%	0.3%	-21.4%	12.7x
Emerging Market	-0.12%	-0.1%	-10.3%	16.4x
Developed Market	-0.13%	-0.1%	-11.6%	19.2x

Source: Bloomberg (as at 15:27)



Top Gainers for the day					
No Stock	Price	%Δ	Year Hi	Year Lo	YTD Returns
1 UAC-PROP	0.98	7.69%	1.08	0.83	-2.00%
2 TRANSCORP	0.72	2.86%	1.09	0.56	-27.27%
3 OANDO	2.50	2.04%	3.99	1.89	-37.34%
4 MTNN	118.00	1.64%	128.50	90.00	+12.38%
5 FLOURMILL	20.00	1.52%	24.00	19.15	+1.52%
6 UCAP	2.61	1.16%	3.54	1.90	+8.75%
7 UACN	7.05	0.71%	11.05	6.50	-18.02%
8 ZENITHBANK	16.25	0.62%	22.75	10.70	-12.63%
9 NAHCO	2.51	0.40%	2.95	2.03	+4.58%

Top Losers for the day					
No Stock	Price	%Δ	Year Hi	Year Lo	YTD Returns
1 UNITYBNK	0.54	-10.00%	0.80	0.40	-15.63%
2 DANGSUGAR	11.90	-9.85%	15.05	8.90	-12.50%
3 IKEJAHOTEL	1.04	-9.57%	1.21	0.90	-7.14%
4 NEIMETH	1.26	-9.35%	1.26	0.40	+103.23%
5 CHAMS	0.21	-8.70%	0.37	0.20	-36.36%
6 PZ	4.50	-8.16%	5.85	3.75	-20.35%
7 AIICO	0.90	-7.22%	1.01	0.67	+25.00%
8 WEMABANK	0.54	-5.26%	0.79	0.44	-27.03%
9 ETI	4.65	-5.10%	8.00	3.90	-28.46%
10 NPFMCRFBK	1.33	-5.00%	1.36	0.85	+15.65%



Contact Information

Brokerage Services	Capital	Wealth Management	Research	Registrars	Group Business Development	Client Services
topeoludimu@meristemng.com +234 905 569 0627 abisoyeoludipe@meristemng.com +234 708 000 7861 contact@meristemng.com	senamijohnson@meristemng.com +234 806 011 0856 seunijofe@meristemng.com +234 808 536 5766	sulaimanadedokun@meristemwealth.com +234 803 301 3331 damilolahassan@meristemng.com +234 803 613 9123	research@meristemng.com +234 810 349 0203 ahmedjinad@meristemng.com +234 809 187 8917	muboolasoko@meristemregistrars.com +234 803 324 7996 martinaosague@meristemregistrars.com +234 802 303 1783	saheedbahir@meristemng.com +234 802 454 6575 ifeomaogaluae@meristemng.com +234 802 394 2967	omosolapeakingpelu@meristemng.com +234 803 694 3034 blessingogwuiche@meristemng.com +234 706 896 5173

IMPORTANT INFORMATION: DISCLAIMER

Meristem Securities Limited ("Meristem") equity reports and its attendant recommendations are prepared based on publicly available information and are meant for general information purposes only and it may not be reproduced or distributed to any other person. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication; Meristem can neither guarantee its accuracy nor completeness as they are an expression of our analysts' views and opinions. Meristem and any of its associated or subsidiary companies or the employees thereof cannot be held responsible for any loss suffered by relying on the said information as this information as earlier stated, is based on publicly available information, analysts' estimates and opinions and is meant for general information purposes and should not be construed as an offer to buy or sell or a solicitation of an offer to buy or sell securities or any financial instruments. The value of any investment is subject to fluctuations, i.e. may fall and rise. Past performance is no guide to the future. The rate of exchange between currencies may cause the value of investment to increase or diminish. Hence investors may not get back the full value of their original investment. Meristem Securities is registered with the Securities and Exchange (SEC) and is also a member of The Nigerian Stock Exchange (The NSE). Meristem Securities' registered office is at 124 Norman Williams Street, South West, Ikoyi, Lagos, Nigeria. Website: www.meristemng.com; Email: research@meristemng.com.