



Meristem Daily Stock Market Report

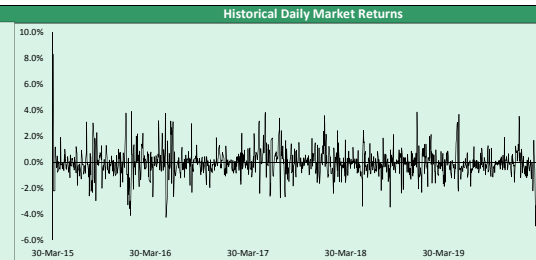
Tuesday, 30-Jun-20

	Today	Previous	%Δ
NSE-ASI	24,479.16	24,858.89	-1.53%
No of Deals	4,464.00	3,940.00	13.30%
Volume Traded [mn]	280.67	158.72	76.83%
Market Turnover [bn]	3.14	1.64	91.89%
Market Capitalization (N'tn)	12.64	12.97	-2.50%

NSE Sector Indices	Today	WtD	MtD	YTD
NSE 30	-1.70%	-1.5%	-4.0%	-10.7%
NSEBNK10	-1.32%	-2.5%	-7.3%	-21.0%
NSEFBT10	0.18%	2.0%	3.9%	-25.5%
NSEOILG5	-0.43%	-1.0%	-13.9%	-25.2%
NSEINS10	-0.04%	0.2%	-1.6%	3.1%
NSEIND	-7.50%	-7.6%	-8.4%	2.6%
NSE-ASI	-1.53%	-1.4%	-3.1%	-8.8%

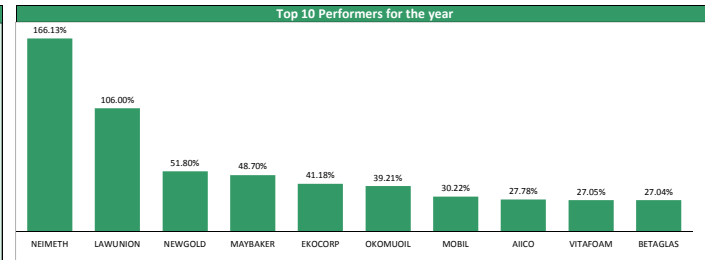
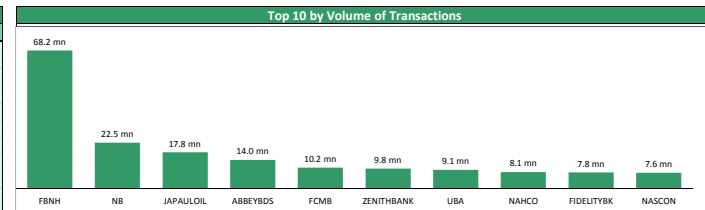
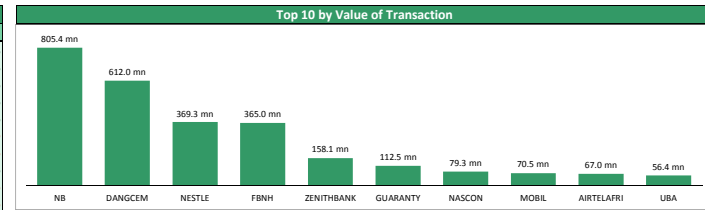
African & Regional Markets	Today	WtD	YTD	P/E
Ghana	1.79%	1.5%	-15.8%	#N/A N/A
Egypt	0.13%	-1.2%	-22.9%	10.5x
Nigeria	-1.53%	-1.4%	-8.8%	8.1x
Kenya	-0.80%	-0.1%	-17.3%	8.2x
South Africa	-0.04%	0.9%	7.2%	17.2x
Frontier Market	-0.49%	-0.5%	-22.9%	12.5x
Emerging Market	-0.49%	-0.5%	-10.8%	16.4x
Developed Market	-0.23%	-0.2%	-12.8%	19.0x

Source: Bloomberg (as at 14:50)



Top Gainers for the day					
No	Stock	Price	%Δ	Year Hi	Year Lo
1	NEIMETH	1.65	10.00%	1.65	0.40
2	OKOMUOIL	77.40	9.94%	79.00	55.05
3	ABCTTRANS	0.56	9.80%	0.56	0.27
4	LAWUNION	1.03	6.19%	1.05	0.50
5	VITAFOAM	5.59	5.47%	5.59	3.95
6	NB	36.10	3.14%	69.50	25.50
7	STERLNBANK	1.25	1.63%	2.04	0.99
8	FCMB	1.93	1.58%	2.09	1.45
9	FIDELITYBK	1.74	0.58%	2.37	1.53
10	ARDOVA	11.80	0.43%	20.60	11.20

Top Losers for the day					
No	Stock	Price	%Δ	Year Hi	Year Lo
1	CADBURY	6.75	-10.00%	10.85	4.95
2	BUACEMENT	38.70	-10.00%	43.00	34.40
3	UNITYBNK	0.48	-9.43%	0.84	0.40
4	BERGER	6.75	-9.40%	8.25	6.10
5	LEARNAFRA	1.17	-9.30%	1.35	1.00
6	TRANSEXPR	0.80	-9.09%	0.92	0.69
7	CUTIX	1.60	-9.09%	1.85	1.16
8	CHAMS	0.21	-8.70%	0.37	0.20
9	JAPAUOIL	0.21	-8.70%	0.25	0.20
10	MBENEFIT	0.21	-8.70%	0.24	0.20



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