



# Meristem Daily Stock Market Report

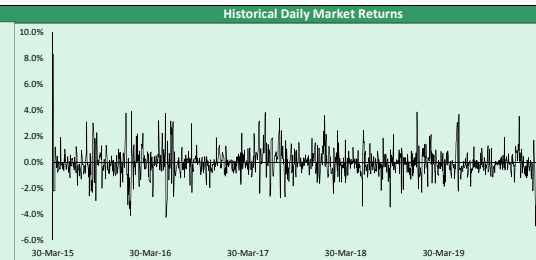
Thursday, 02-Jul-20

	Today	Previous	%Δ
NSE-ASI	24,374.40	24,594.99	-0.90%
No of Deals	3,889.00	3,772.00	3.10%
Volume Traded [mn]	180.12	198.01	-9.03%
Market Turnover [bn]	1.85	1.04	78.25%
Market Capitalization (N'tn)	12.72	12.83	-0.90%

NSE Sector Indices	Today	WtD	MtD	YTD
NSE 30	-1.03%	-1.9%	-0.4%	-11.1%
NSEBNK10	-4.58%	-7.8%	-5.4%	-25.3%
NSEFBT10	-0.93%	0.6%	-1.4%	-26.5%
NSEOILG5	-0.30%	-1.0%	0.0%	-25.2%
NSEINS10	-1.02%	-1.6%	-1.8%	1.2%
NSEIND	-0.02%	-6.4%	1.3%	4.0%
NSE-ASI	-0.90%	-1.8%	-0.4%	-9.2%

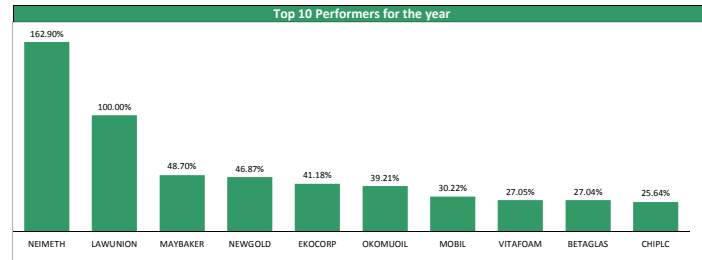
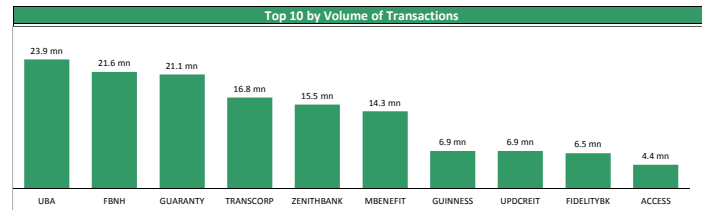
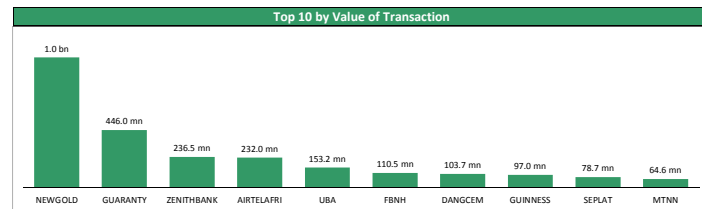
African & Regional Markets	Today	WtD	YTD	P/E
Ghana	-0.65%	0.8%	-16.4%	#N/A N/A
Egypt	0.13%	-1.2%	-22.9%	10.7x
Nigeria	-0.90%	-1.8%	-9.2%	8.1x
Kenya	0.03%	0.0%	-17.2%	8.1x
South Africa	1.59%	1.9%	0.5%	17.2x
Frontier Market	0.20%	0.2%	-22.3%	12.5x
Emerging Market	0.60%	0.2%	-10.2%	16.5x
Developed Market	0.17%	0.2%	-12.4%	19.0x

Source: Bloomberg (as at 14:48)



Top Gainers for the day					
No	Stock	Price	%Δ	Year Hi	Year Lo
1	NEIMETH	1.63	9.40%	1.65	0.40
2	JAIZBANK	0.59	7.27%	0.70	0.39
3	UNITYBNK	0.50	6.38%	0.84	0.40
4	NAHCO	2.10	5.53%	3.40	2.03
5	REDSTAREX	3.30	4.76%	5.50	2.95
6	ROYALEX	0.24	4.35%	0.33	0.20
7	FIDSON	3.00	0.67%	4.95	2.21

Top Losers for the day					
No	Stock	Price	%Δ	Year Hi	Year Lo
1	GLAXOSMITH	4.95	-10.00%	10.80	3.45
2	CAPHOTEL	2.43	-10.00%	3.10	2.43
3	UNILEVER	13.80	-9.80%	38.50	10.50
4	CILEASING	4.15	-9.78%	7.35	4.15
5	STERLNK	1.24	-9.49%	2.40	0.99
6	UBN	5.35	-9.32%	7.20	5.35
7	CORNERST	0.50	-9.09%	0.69	0.21
8	CADBURY	6.75	-8.78%	10.85	4.95
9	UNIONDAC	0.25	-7.41%	0.29	0.20
10	FCMB	1.76	-6.88%	2.09	1.45



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