



# Meristem Daily Stock Market Report

Wednesday, 08-Jul-20

	Today	Previous	%Δ
NSE-ASI	24,278.07	24,098.08	0.75%
No of Deals	3,523.00	4,060.00	-13.23%
Volume Traded [mn]	232.61	155.53	49.56%
Market Turnover [bn]	4.70	2.60	80.65%
Market Capitalization (N'tn)	12.66	12.57	0.75%

NSE Sector Indices	Today	WTD	MtD	YTD
NSE 30	0.99%	-0.4%	-1.1%	-11.7%
NSEBANK10	3.41%	5.9%	0.5%	-20.6%
NSEFBT10	-0.21%	-3.9%	-6.2%	-30.1%
NSEOILG5	-0.18%	-0.2%	-0.4%	-25.4%
NSEINS10	0.16%	-0.7%	-3.1%	-0.1%
NSEIND	0.12%	-2.1%	-0.9%	1.7%
NSE-ASI	0.75%	-0.2%	-0.8%	-9.6%

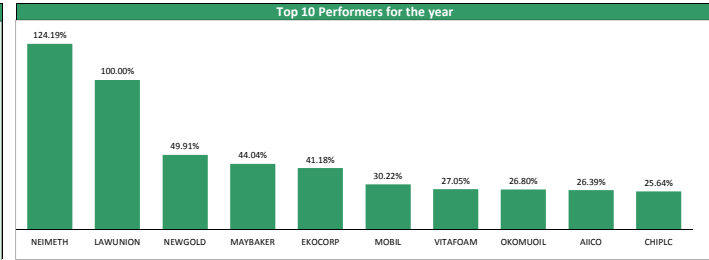
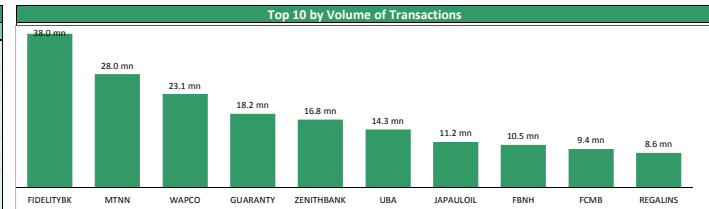
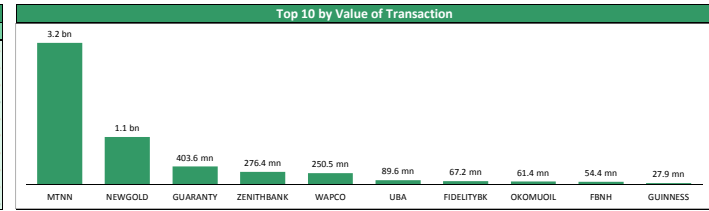
African & Regional Markets	Today	WTD	YTD	P/E
Ghana	0.00%	-0.5%	-16.8%	#N/A N/A
Egypt	0.70%	3.4%	-20.3%	11.0x
Nigeria	0.75%	-0.2%	-9.6%	8.1x
Kenya	-2.60%	-3.7%	-19.2%	7.9x
South Africa	0.72%	2.1%	2.4%	17.4x
Frontier Market	-0.63%	0.0%	-21.4%	12.7x
Emerging Market	-0.75%	1.9%	-5.6%	17.3x
Developed Market	-0.77%	1.1%	-10.4%	19.4x

Source: Bloomberg (as at 14:49)



Top Gainers for the day					
No Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1 WAPCO	11.00	10.00%	17.60	8.95	-28.10%
2 JBERGER	17.20	9.90%	24.00	17.20	-13.57%
3 LINKASSURE	0.47	9.30%	0.62	0.38	-11.32%
4 REGALINS	0.24	9.09%	0.24	0.20	+20.00%
5 REDSTAREX	3.55	8.90%	4.45	2.73	-20.22%
6 PRESTIGE	0.51	8.51%	0.61	0.50	-7.27%
7 TRANSCORP	0.67	8.06%	1.09	0.56	-32.32%
8 JAIZBANK	0.56	7.69%	0.72	0.39	-9.68%
9 GUARANTY	22.50	6.89%	34.00	16.75	-24.24%
10 FCMB	1.90	6.74%	2.09	1.45	+2.70%

Top Losers for the day					
No Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1 BERGER	6.10	-9.63%	6.75	6.10	-9.63%
2 CAVERTON	1.74	-4.40%	2.95	1.74	-34.83%
3 ETI	4.60	-4.17%	8.00	3.90	-29.23%
4 FLOURMILL	18.00	-2.70%	24.00	18.00	-8.63%
5 OANDU	2.25	-2.17%	3.99	1.89	-43.61%
6 STERLN BANK	1.20	-1.64%	2.04	0.99	-39.70%
7 HONV FLOUR	0.91	-1.09%	1.18	0.83	-8.08%
8 DANGSUGAR	11.60	-0.85%	15.05	8.90	-14.71%



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