



Meristem Daily Stock Market Report

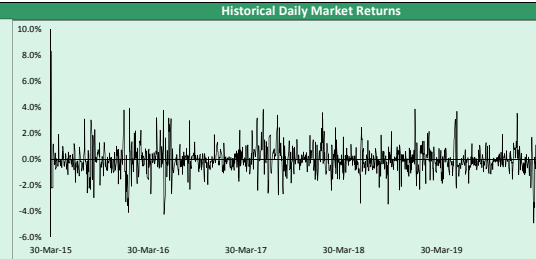
Thursday, 09-Jul-20

	Today	Previous	%Δ
NSE-ASI	24,276.56	24,278.07	-0.01%
No of Deals	3,833.00	3,523.00	8.80%
Volume Traded [mn]	192.08	232.61	-17.42%
Market Turnover [bn]	2.47	4.70	-47.43%
Market Capitalization (N'tn)	12.66	12.66	-0.01%

NSE Sector Indices	Today	WTD	MtD	YTD
NSE 30	0.02%	-0.4%	-1.1%	-11.6%
NSEBANK	0.60%	6.6%	1.1%	-20.1%
NSEFBT10	-0.64%	-4.5%	-6.9%	-30.6%
NSEOILG5	-0.44%	-0.7%	-0.8%	-25.8%
NSEINS10	0.64%	-0.1%	-2.5%	0.5%
NSEIND	0.02%	-2.1%	-0.9%	1.7%
NSE-ASI	-0.01%	-0.2%	-0.8%	-9.6%

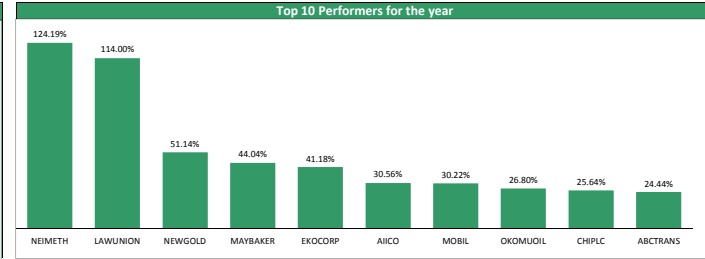
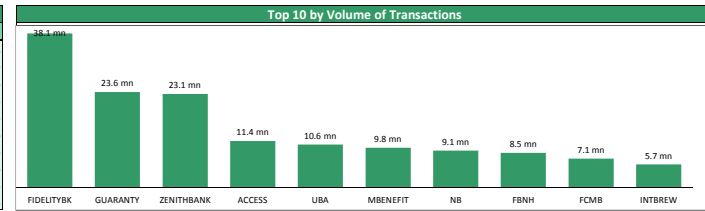
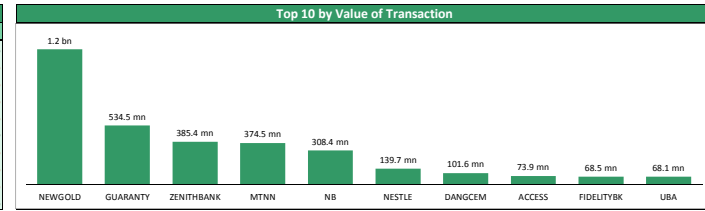
African & Regional Markets	Today	WTD	YTD	P/E
Ghana	0.39%	-0.8%	-17.0%	#N/A N/A
Egypt	-1.54%	1.8%	-21.5%	10.9x
Nigeria	-0.01%	-0.2%	-9.6%	8.1x
Kenya	-1.41%	-5.1%	-20.4%	7.8x
South Africa	0.80%	3.3%	3.6%	17.6x
Frontier Market	0.25%	0.2%	-21.2%	12.7x
Emerging Market	1.67%	3.6%	-4.0%	17.6x
Developed Market	-0.47%	0.7%	-10.8%	19.4x

Source: Bloomberg (as at 14:50)



Top Gainers for the day					
No Stock	Price	%Δ	Year Hi	Year Lo	YTD Returns
1 LAWUNION	1.07	7.00%	1.22	0.50	+114.00%
2 HONYFLOUR	0.97	6.59%	1.18	0.83	-2.02%
3 STERLNBANK	1.27	5.83%	2.04	0.99	-36.18%
4 PZ	4.35	3.57%	5.85	3.75	-23.01%
5 CAVERTON	1.80	3.45%	2.95	1.80	-32.58%
6 AIICO	0.94	3.30%	1.01	0.67	+30.56%
7 ETI	4.75	3.26%	8.00	3.90	-26.92%
8 GUARANTY	22.75	1.11%	34.00	16.75	-23.40%
9 ZENITHBANK	16.75	0.60%	22.75	10.70	-9.95%
10 BUACEMENT	40.95	0.12%	41.00	29.40	+17.00%

Top Losers for the day					
No Stock	Price	%Δ	Year Hi	Year Lo	YTD Returns
1 CONOIL	18.90	-10.00%	20.85	13.15	+2.16%
2 ARBICO	1.71	-9.52%	3.51	1.71	-51.28%
3 VITAFAM	5.07	-9.30%	5.50	3.95	+15.23%
4 INTBREW	3.60	-8.86%	9.50	3.60	-62.11%
5 JAZBANK	0.52	-7.14%	0.72	0.39	-16.13%
6 NPFMCRFBK	1.20	-6.98%	1.36	0.85	+4.35%
7 UAC-PROP	0.90	-5.26%	1.08	0.83	-10.00%
8 MBENEFIT	0.21	-4.55%	0.21	0.20	+5.00%
9 CUSTODIAN	4.90	-2.00%	6.05	4.90	-18.33%
10 CILEASING	3.95	-1.25%	7.35	3.95	-33.05%



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