



# Meristem Daily Stock Market Report

Tuesday, 04-Aug-20

	Today	Previous	%Δ
NSE-ASI	24,841.94	24,766.12	0.31%
No of Deals	4,222.00	4,718.00	-10.51%
Volume Traded [mn]	154.47	186.48	-17.17%
Market Turnover [bn]	1.46	1.31	11.28%
Market Capitalization (N'tn)	12.96	12.92	0.31%

NSE Sector Indices	Today	WTD	MtD	YTD
NSE 30	0.33%	0.72%	0.72%	-9.94%
NSEBNK10	1.58%	2.28%	2.28%	-20.14%
NSEFBT10	0.07%	0.19%	0.19%	-31.98%
NSEOILG5	0.23%	0.23%	0.23%	-34.97%
NSEINS10	2.70%	0.29%	0.29%	-2.49%
NSEIND	-0.03%	0.74%	0.74%	7.41%
NSE-ASI	0.31%	0.60%	0.60%	-7.45%

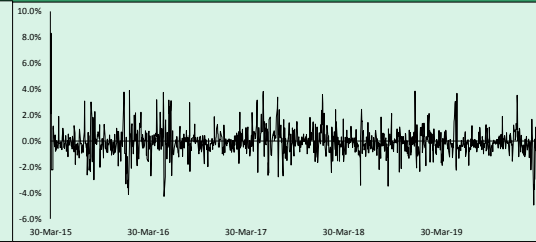
African & Regional Markets	Today	WTD	YTD	P/E
Ghana	0.01%	0.64%	-16.28%	#N/A N/A
Egypt	0.19%	-23.93%	1054.28%	
Nigeria	0.31%	0.60%	-7.45%	864.42%
Kenya	-1.12%	-3.81%	-22.99%	760.41%
South Africa	0.37%	0.57%	0.57%	1867.54%
Frontier Market	-0.90%	-0.90%	-23.38%	1328.49%
Emerging Market	-0.10%	-0.10%	-3.30%	1837.95%
Developed Market	1.06%	1.06%	-9.70%	2632.34%

Source: Bloomberg (as at 14:56)

5-year Market Performance

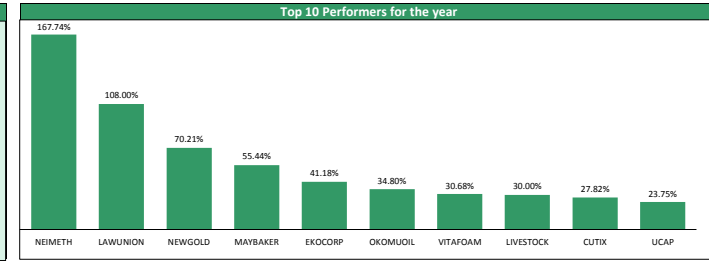
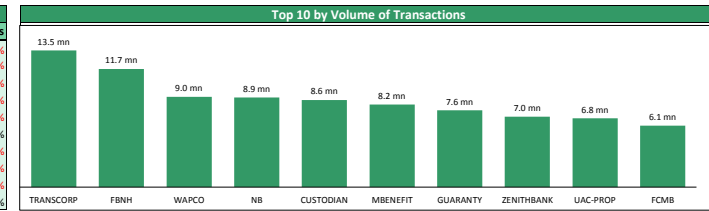
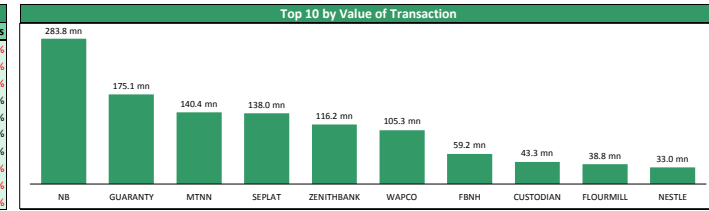


Historical Daily Market Returns



Top Gainers for the day					
No Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1 MANSARD	1.58	9.72%	2.14	1.44	-20.20%
2 UACN	6.85	8.73%	11.05	6.15	-20.35%
3 JAIZBANK	0.59	7.27%	0.75	0.39	-4.84%
4 NPFMCRFBK	1.26	5.88%	1.97	0.85	+9.57%
5 MBENEFIT	0.22	4.76%	0.24	0.20	+10.00%
6 AIICO	0.89	4.71%	0.99	0.56	+23.61%
7 LASACO	0.25	4.17%	0.29	0.20	+0.00%
8 FLOURMILL	19.50	4.00%	24.00	17.00	-1.02%
9 FLOURMILL	19.50	4.00%	24.00	17.00	-1.02%
10 UAC-PROP	0.84	3.70%	1.08	0.74	-16.00%

Top Losers for the day					
No Stock	Price	%Δ	Year HI	Year Lo	YTD Returns
1 CAP	15.40	-9.94%	27.50	15.40	-35.83%
2 TOTAL	79.10	-9.91%	117.00	79.10	-28.67%
3 ARDOVA	12.15	-9.67%	20.60	9.55	-32.87%
4 UNILEVER	11.20	-8.57%	20.70	9.90	-49.09%
5 GLAXOSMITH	4.85	-8.49%	8.45	3.45	-20.49%
6 JAPAUOIL	0.21	-4.55%	0.30	0.20	+5.00%
7 INTBREW	3.15	-4.55%	9.50	3.15	-66.84%
8 CUSTODIAN	5.00	-1.96%	6.30	4.80	-16.67%
9 FIDELITYBK	1.70	-0.58%	2.37	1.53	-17.07%
10 UCAP	2.97	-0.34%	3.54	1.90	+23.75%



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