



Meristem Daily Stock Market Report

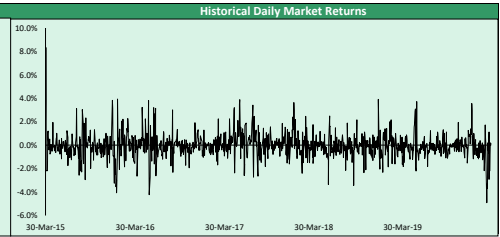
Monday, 12-Oct-20

| | Today | Previous | %Δ |
|------------------------------|-----------|-----------|---------|
| NSE-ASI | 28,337.49 | 28,415.31 | -0.27% |
| No of Deals | 4,750.00 | 5,759.00 | -17.52% |
| Volume Traded [mn] | 369.18 | 384.14 | -3.90% |
| Market Turnover [bn] | 5.06 | 4.00 | 26.53% |
| Market Capitalization (N'rn) | 14.81 | 14.85 | -0.27% |

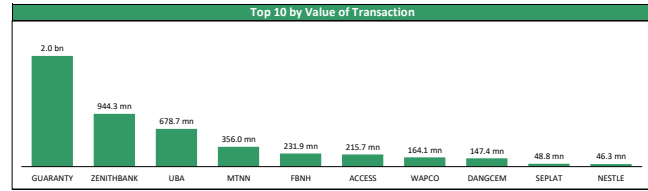
| NSE Sector Indices | Today | WTD | MTD | YTD |
|--------------------|--------|--------|--------|---------|
| NSE 30 | -0.31% | -0.31% | 5.48% | 2.88% |
| NSEBANK10 | -0.06% | -0.06% | 9.48% | -4.77% |
| NSEFT10 | -0.91% | -0.91% | 1.41% | -22.37% |
| NSEGLCS | 1.36% | 1.35% | 2.64% | -23.03% |
| NSEINS10 | -1.78% | -1.78% | -1.56% | 8.61% |
| NSEIND | -0.54% | -0.54% | 2.63% | 13.91% |
| NSE-ASI | -0.27% | -0.27% | 5.59% | 5.57% |

| African & Regional Markets | Today | WTD | YTD | P/E |
|----------------------------|--------|--------|---------|---------|
| Ghana | 0.02% | 0.02% | -17.38% | N/A N/A |
| Egypt | -0.33% | 0.62% | -18.36% | 12.16x |
| Nigeria | -0.27% | -0.27% | 5.57% | 10.22x |
| Kenya | 0.05% | 0.05% | -15.79% | 9.35x |
| South Africa | 0.62% | 0.62% | 2.32% | 22.70x |
| Frontier Market | 0.30% | 0.00% | -17.07% | 17.50x |
| Emerging Market | 0.45% | 0.00% | 0.70% | 20.79x |
| Developed Market | 0.72% | 0.00% | -6.22% | 35.92x |

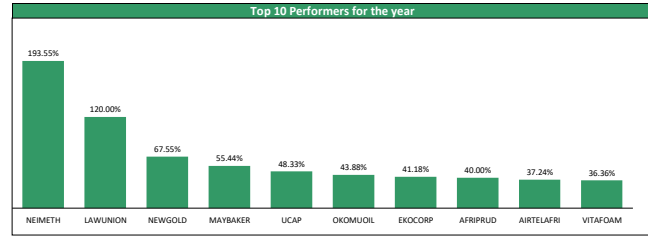
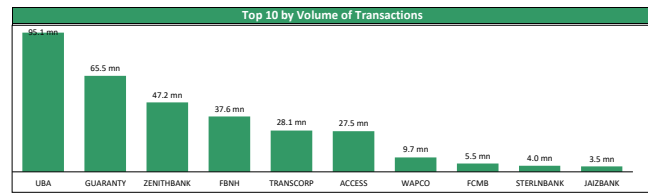
Source: Bloomberg (as of 14:54)



| Top Gainers for the day | | | | | |
|-------------------------|--------|-------|---------|---------|-------------|
| No Stock | Price | %Δ | Year Hi | Year Lo | YTD Returns |
| 1 ETERNA | 3.99 | 9.92% | 3.99 | 1.80 | +10.83% |
| 2 UNIONDAC | 0.26 | 8.33% | 0.32 | 0.20 | +18.18% |
| 3 TRANSCORP | 0.65 | 4.84% | 1.09 | 0.56 | -34.34% |
| 4 CUTIX | 1.80 | 4.65% | 1.92 | 1.16 | +35.34% |
| 5 SEPLAT | 420.00 | 2.44% | 605.00 | 282.00 | -36.15% |
| 6 FCMB | 2.31 | 2.21% | 2.33 | 1.45 | +24.86% |
| 7 LIVESTOCK | 0.63 | 1.61% | 0.70 | 0.46 | +26.00% |
| 8 ACCESS | 7.90 | 1.28% | 11.60 | 5.40 | -21.00% |
| 9 UIAC-PROP | 0.82 | 1.23% | 1.08 | 0.74 | -18.00% |
| 10 OANDQ | 2.25 | 0.90% | 3.99 | 1.89 | -43.61% |



| Top Losers for the day | | | | | |
|------------------------|-------|--------|---------|---------|-------------|
| No Stock | Price | %Δ | Year Hi | Year Lo | YTD Returns |
| 1 INTBREW | 4.29 | -9.11% | 9.50 | 2.75 | -54.84% |
| 2 MANSARD | 1.83 | -5.67% | 2.14 | 1.44 | -7.58% |
| 3 FLOURMILL | 21.00 | -4.55% | 24.00 | 17.00 | +6.60% |
| 4 REGALINS | 0.22 | -4.35% | 0.25 | 0.20 | +10.00% |
| 5 PORTPAINT | 2.15 | -3.59% | 2.23 | 2.15 | -3.59% |
| 6 AIICO | 0.81 | -3.57% | 1.18 | 0.67 | +12.50% |
| 7 HONYFLOUR | 0.92 | -3.16% | 1.18 | 0.83 | -7.07% |
| 8 PZ | 4.00 | -2.44% | 5.85 | 3.75 | -29.20% |
| 9 NAHCO | 2.05 | -2.38% | 2.99 | 1.98 | -14.58% |
| 10 AFRIPRUD | 5.60 | -2.27% | 5.75 | 3.20 | +40.00% |



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