



# Meristem Daily Stock Market Report

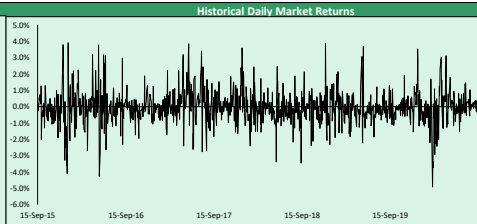
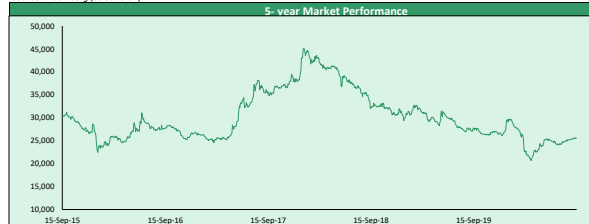
Wednesday, 09-Dec-20

	Today	Previous	%A
NSE-ASI	35,021.26	35,033.74	-0.04%
No of Deals	3,855	4,500	-14.33%
Volume Traded [mn]	283.09	306.92	-7.76%
Market Turnover [bn]	3.42	3.27	4.46%
Market Capitalization (N'tn)	18.30	18.31	-0.04%

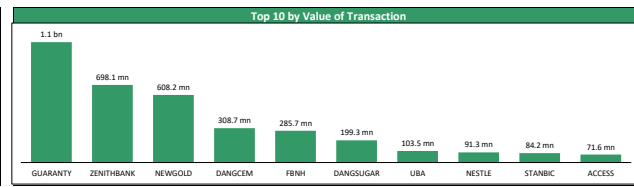
NSE Sector Indices	Today	WTD	MTD	YTD
NGSE30 Index	-0.02%	-0.4%	-1.3%	23.8%
NGSEB10 Index	-0.07%	-1.2%	-1.9%	8.3%
NGSEB10 Index	-0.03%	-0.7%	-3.0%	-5.1%
NGSEOGS Index	-0.37%	0.1%	1.8%	-16.0%
NGSEIN10 Index	-1.04%	-0.1%	-0.2%	25.3%
NGSEINDS Index	0.00%	-0.2%	-1.7%	50.4%
NGSEINDX Index	-0.04%	-0.3%	-0.1%	30.5%

Bloomberg Tickers	African & Regional mMarket	Today	WTD	YTD	P/E	
GGCEI Index	Ghana	0.00%	1.5%	-18.1%	N/A	N/A
EGX30 Index	Egypt	-0.01%	0.0%	-21.1%	11.33x	
NGSEINDX Index	Nigeria	-0.04%	-0.3%	30.5%	13.24x	
NSEASI Index	Kenya	0.01%	-1.0%	-11.9%	10.94x	
JALSH Index	South Africa	0.41%	0.0%	4.0%	27.45x	
MXFEM INDEX	Frontier Market	0.04%	0.2%	-8.2%	21.62x	
MXEF INDEX	Emerging Market	0.07%	0.3%	12.5%	24.87x	
MXEA Index	Developed Market	-0.04%	-0.4%	2.7%	42.69x	

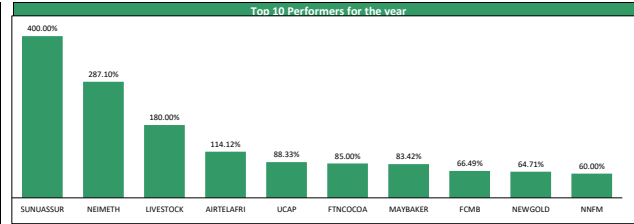
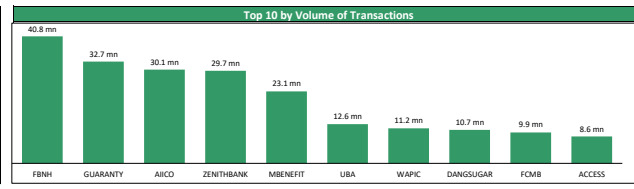
Source: Bloomberg (as at 15:02)



Top Gainers for the day						
No	Stock	Price	%A	Year Hi	Year Lo	YTD Returns
1	FTMCOCA	0.37	8.82%	0.37	0.20	+85.00%
2	UNIONDAC	0.27	8.00%	0.32	0.20	+22.73%
3	CHAMS	0.22	4.76%	0.37	0.20	-33.33%
4	UNITYBANK	0.67	4.69%	0.86	0.40	+4.69%
5	REGALINS	0.23	4.55%	0.26	0.20	+15.00%
6	LIVESTOCK	1.40	2.94%	1.50	0.46	+180.00%
7	FCMB	3.08	2.67%	3.80	1.45	+66.49%
8	WEMABANK	0.67	1.52%	0.90	0.44	-9.46%
9	LEARNAFRCA	1.01	1.00%	1.35	0.90	-10.62%
10	DANDU	2.95	0.68%	4.00	1.89	-26.07%



Top Losers for the day						
No	Stock	Price	%A	Year Hi	Year Lo	YTD Returns
1	ROYALEX	0.21	-8.70%	0.33	0.20	-30.00%
2	ARDOVA	13.20	-8.65%	17.00	9.55	-27.07%
3	MBENEFIT	0.22	-8.33%	0.28	0.20	+10.00%
4	CHAMPION	0.90	-8.16%	1.06	0.71	-5.26%
5	FIDSON	4.50	-7.79%	5.98	2.21	+45.16%
6	LASACO	0.31	-6.06%	0.38	0.20	+24.00%
7	NEIMETH	2.40	-5.14%	2.91	0.40	+287.10%
8	UPL	1.40	-4.76%	1.70	0.90	+9.38%
9	CORNERST	0.58	-3.33%	0.71	0.45	+28.89%
10	TRANSCORP	0.95	-2.06%	1.23	0.56	-4.04%



## Contact Information

Brokerage Services	Capital	Wealth Management	Research	Registrars	Group Business Development	Client Services
topeoludimu@meristemng.com +234 905 569 0627 abisoeyoludipe@meristemng.com +234 708 000 7861 contact@meristemng.com	rasakisalawu@meristemng.com +234 806 011 0856 seunliljof@meristemng.com +234 808 536 5766	funnilolaadekola-daramola@meristemng.com +234 803 301 3331 crmwealth@meristemng.com	research@meristemng.com +234 810 349 0203 ahmedjina@meristemng.com +234 809 187 8917	muboolasoko@meristemregistrars.com +234 803 324 7996 martinaosague@meristemregistrars.com +234 802 303 1783	saheedbhashir@meristemng.com +234 802 454 6575 ifeomaogalue@meristemng.com +234 802 394 2967	blessingozwuche@meristemng.com +234 706 896 5173

### IMPORTANT INFORMATION: DISCLAIMER

Meristem Securities Limited ("Meristem") equity reports and its attendant recommendations are prepared based on publicly available information and are meant for general information purposes only and it may not be reproduced or distributed to any other person. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication; Meristem can neither guarantee its accuracy nor completeness as they are an expression of our analysts' views and opinions. Meristem and any of its associated or subsidiary companies or the employees thereof cannot be held responsible for any loss suffered by relying on the said information as this information as earlier stated, is based on publicly available information, analysts' estimates and opinions and is meant for general information purposes and should not be construed as an offer to buy or sell or a solicitation of an offer to buy or sell securities or any financial instruments. The value of any investment is subject to fluctuations, i.e. may fall and rise. Past performance is no guide to the future. The rate of exchange between currencies may cause the value of investment to increase or diminish. Hence investors may not get back the full value of their original investment. Meristem Securities is registered with the Securities and Exchange (SEC) and is also a member of The Nigerian Stock Exchange (The NSE). Meristem Securities' registered office is at 124 Norman Williams Street, South West, Ikoyi, Lagos, Nigeria. Website: www.meristemng.com. Email: research@meristemng.com.