Meristem Daily Stock Market Report

Wednesday, 29-Sep-21

	Today	Previous	%Δ
NGXASI	39,592.29	38,858.99	1.89%
No of Deals	3,547.00	3,535.00	0.34%
Volume Traded [mn]	474.37	526.30	-9.87%
Market Turnover [bn]	4.01	3.04	31.57%
Market Capitalization (N'tn)	20.63	20.25	1.89%

NSE Sector Indices	Today	WtD	MtD	YtD
NGX30	2.17%	1.80%	1.80%	0.36%
NGXBNK	0.80%	0.90%	-1.33%	-5.36%
NGXCNSMRGDS	3.13%	3.48%	2.84%	-0.95%
NGXOILGAS	-0.20%	1.04%	-0.19%	62.56%
NGXINS	-2.02%	-7.55%	-9.38%	-8.65%
NGXINDUSTR	3.57%	2.47%	3.02%	-2.19%
NGX-ASI	1.89%	1.62%	0.95%	-1.68%

African & Regional Markets	Today	WtD	YtD	P/E
Ghana	0.08%	5.11%	45.16%	5.7x
Egypt	-0.53%	-2.36%	-4.19%	9.1x
Nigeria	1.89%	1.62%	-1.68%	10.6x
Kenya	-0.09%	-0.43%	16.39%	13.2x
South Africa	0.52%	0.11%	7.93%	11.8x
Frontier Market	-0.47%	-0.96%	0.46%	17.7x
Emerging Market	-0.51%	-0.33%	-2.35%	15.7x
Developed Market	-1.80%	-1.95%	6.91%	19.2x

Source: Bloomberg (as at 15:06)

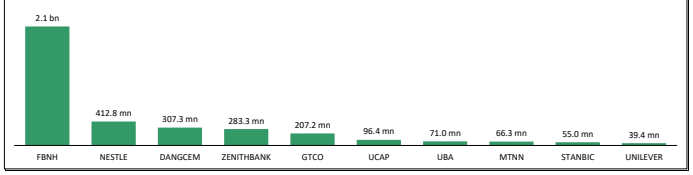
Top Gainers for the day

No	Stock	Price	%Δ	Year Hi	Year Lo	YtD Returns
1	NNFM	8.55	6.88%	9.68	4.90	+26.85%
2	FBNH	8.05	6.62%	8.05	6.90	+12.59%
3	DANGCEM	261.00	6.53%	261.00	204.00	+6.57%
4	NESTLE	1,489.00	6.36%	1,540.00	1,350.00	-1.06%
5	COURTVILLE	0.35	6.06%	0.35	0.20	+66.67%
6	PRESCO	77.00	5.48%	79.50	68.00	+8.53%
7	AFRIPRUD	6.15	5.13%	7.30	5.00	-1.60%
8	JAIZBANK	0.62	5.08%	0.75	0.55	-6.06%
9	CHAMS	0.23	4.55%	0.30	0.20	+0.00%
10	MBENEFIT	0.30	3.45%	0.55	0.27	+11.11%

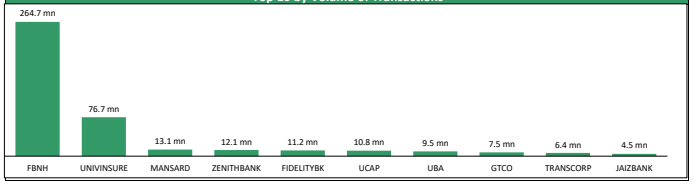
Top Losers for the day

No	Stock	Price	%Δ	Year Hi	Year Lo	YtD Returns
1	JBERGER	24.30	-10.00%	27.00	17.00	+36.52%
2	MANSARD	2.43	-10.00%	2.99	0.83	+131.43%
3	VANLEER	5.45	-9.92%	8.20	5.45	-33.54%
4	SOVRENINS	0.22	-8.33%	0.36	0.20	+10.00%
5	CHIPLC	0.53	-7.02%	0.80	0.27	+65.63%
6	WEMABANK	0.78	-4.88%	0.90	0.55	+13.04%
7	VITAFOAM	16.70	-4.57%	17.85	7.35	+114.10%
8	FTNCOCOA	0.48	-4.00%	0.72	0.30	-27.27%
9	UNITYBNK	0.53	-3.64%	0.75	0.52	-17.19%
10	JAPAULGOLD	0.45	-2.17%	1.52	0.41	-27.42%

Top 10 by Value of Transaction

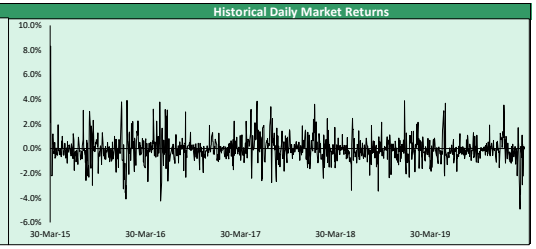


Top 10 by Volume of Transactions

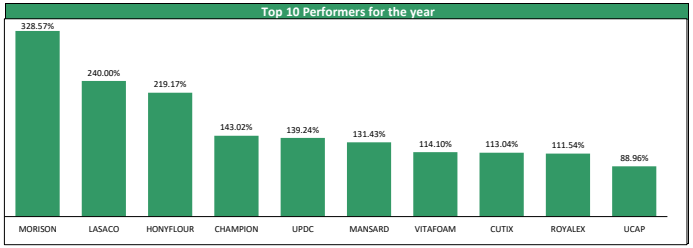


5- year Market Performance

Historical Daily Market Returns



Top 10 Performers for the year



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