MERISTEM

Meristem Daily Stock Market Report

Monday, 24-Jan-22

		Today	Previous	%Δ
NGXASI	↓	45,928.27	45,957.35	-0.06%
No of Deals	↑	4,447.00	3,739.00	18.94%
Volume Traded [mn]	↓	278.44	281.59	-1.12%
Market Turnover [bn]	↑	2.89	2.41	19.70%
Market Capitalization (N'tn)	↓	24.75	24.76	-0.05%

NSE Sector Indices		Today	WtD	MtD	YtD
NGX30	↓	-0.07%	-0.07%	2.86%	2.86%
NGXBNK	↓	-0.45%	-0.45%	2.75%	2.75%
NGXCNSMRGDS	↓	-0.23%	-0.23%	-4.43%	-4.43%
NGXOILGAS	↑	1.67%	1.67%	11.74%	11.74%
NGXINS	↓	-1.44%	-1.44%	-4.13%	-4.13%
NGXINDUSTR	↓	-0.01%	-0.01%	8.45%	8.45%
NGX-ASI	↓	-0.06%	-0.06%	7.52%	7.52%

African & Regional Markets		Today	WtD	YtD	P/E
Ghana	→	0.00%	0.00%	-0.13%	5.4x
Egypt	↓	-0.34%	-0.99%	-2.79%	8.8x
Nigeria	↓	-0.06%	-0.06%	7.52%	10.2x
Kenya	↓	-0.32%	-0.32%	-1.40%	11.5x
South Africa	↓	-2.70%	-2.70%	-1.21%	12.2x
Frontier Market	↓	-0.19%	0.00%	0.56%	16.0x
Emerging Market	↓	-0.91%	0.00%	1.00%	14.2x
Developed Market	↓	-1.49%	0.00%	-2.21%	17.0x

Source: Bloomberg (as at 14:57)

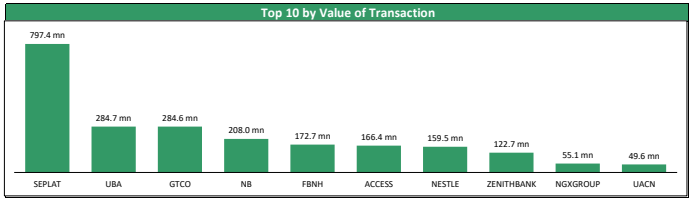
Top Gainers for the day

No	Stock	Price	%Δ	Year Hi	Year Lo	YtD Returns
1	NNFM	8.65	9.49%	7.90	6.55	+8.13%
2	ACADEMY	0.72	9.09%	0.66	0.55	+44.00%
3	COURTVILLE	0.50	8.70%	0.46	0.35	+31.58%
4	ABCTRANS	0.36	5.88%	0.34	0.31	+16.13%
5	SEPLAT	780.00	3.30%	755.10	650.00	+20.00%
6	LASACO	1.13	2.73%	1.15	1.04	+7.62%
7	MAYBAKER	4.50	2.27%	4.40	4.02	+11.94%
8	STERLNBANK	1.61	1.90%	1.58	1.50	+6.62%
9	HONYFLOUR	3.25	1.56%	3.50	3.20	-4.41%
10	FIDELITYBK	2.69	1.13%	2.70	2.50	+5.49%

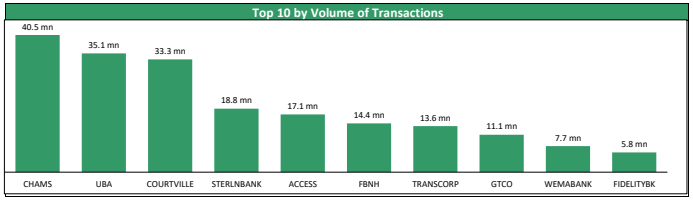
Top Losers for the day

No	Stock	Price	%Δ	Year Hi	Year Lo	YtD Returns
1	REGALINS	0.38	-9.52%	0.49	0.42	-25.49%
2	FTNCOCOA	0.36	-7.69%	0.39	0.36	-7.69%
3	NEM	3.50	-5.41%	4.50	3.63	-22.22%
4	SOVRENINS	0.23	-4.17%	0.28	0.24	-23.33%
5	CUTIX	2.40	-4.00%	2.65	2.41	-9.09%
6	NEIMETH	1.92	-3.03%	1.98	1.76	+9.71%
7	JAPAULGOLD	0.39	-2.50%	0.45	0.39	+0.00%
8	AIICO	0.80	-2.44%	0.84	0.72	+14.29%
9	UCAP	10.90	-2.24%	11.30	9.95	+10.10%
10	UNITYBNK	0.49	-2.00%	0.52	0.46	-9.26%

Top 10 by Value of Transaction

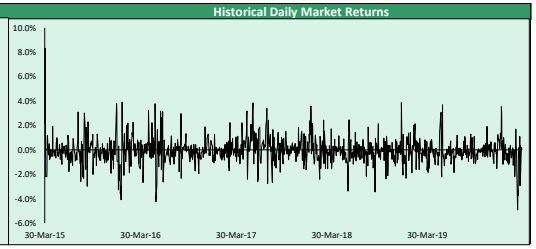


Top 10 by Volume of Transactions

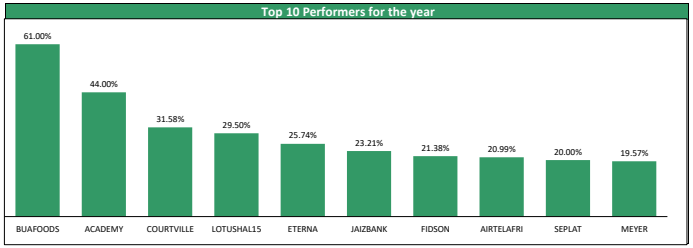


5- year Market Performance

Historical Daily Market Returns



Top 10 Performers for the year



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