Meristem Daily Stock Market Report

Monday, 22-May-23

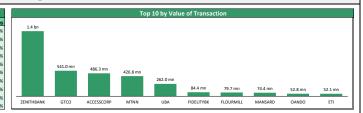
			Today	Previous	%∆
NGXASI	1		52,369.13	52,187.93	0.35%
No of Deals		-		5,313.00	
Volume Traded [mn]	•		315.68	584.66	-46.01%
Market Turnover [bn]	•		4.03	6.61	-39.02%
Market Capitalization (N'tn)	•		28.52	28.42	0.35%
NGX Indices		Today	WtD	MtD	YtD
NGX30	1	0.35%	0.35%	-0.19%	2.43%
NGXBNK	•	0.89%	0.89%	8.14%	13.46%
NGXCNSMRGDS	•	0.39%	0.39%	3.20%	28 99%

NGX Indices		Today	WtD	MtD	YtD
NGX30	4	0.35%	0.35%	-0.19%	2.43%
NGXBNK	4	0.89%	0.89%	8.14%	13.46%
NGXCNSMRGDS	4	0.39%	0.39%	3.20%	28.99%
NGXOILGAS	•	-0.64%	-0.64%	8.01%	17.30%
NGXINS	4	1.34%	1.34%	11.23%	17.62%
NGXINDUSTR	4	0.01%	0.01%	-3.29%	-1.52%
NGX-ASI	4	0.35%	0.35%	-0.07%	2.18%
MERI-TELCO	4	0.47%	0.47%	-2.42%	-15.63%
MERI-AGRIC	Ψ.	-0.03%	-0.03%	-1.45%	4.68%
African & Dogional Markets		Tadan	WAD	V+D	n/c

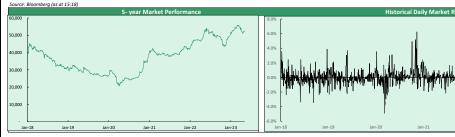
African & Regional Markets		Today	WtD	YtD	P/I
Ghana	4	-0.46%	-0.46%	4.72%	3.6
Egypt	•	-0.57%	0.11%	14.84%	9.2
Nigeria	4	0.35%	0.35%	2.18%	9.5
Kenya	•	-0.78%	-0.78%	-23.32%	5.0
South Africa	•	-0.19%	-0.19%	6.82%	10.7
Frontier Market	4	0.34%	0.00%	0.58%	9.5
Emerging Market	•	-0.09%	0.00%	2.18%	12.8
Developed Market	•	0.72%	0.00%	9.65%	14.2

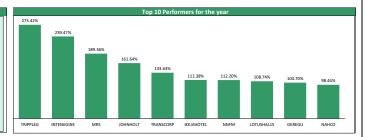
	Top Gainers for the day						
No	Stock	Price	%∆	Year Hi	Year Lo	YtD Returns	
1	IKEJAHOTEL	2.23	9.85%	2.23	0.99	+112.38%	
2	ACADEMY	1.68	9.80%	1.75	1.16	+30.23%	
3	PRESTIGE	0.45	9.76%	0.46	0.36	+7.14%	
4	NPFMCRFBK	1.92	9.71%	1.92	1.57	+13.61%	
5	CILEASING	3.51	9.69%	3.98	3.15	+9.69%	
6	CAVERTON	1.26	9.57%	1.26	0.93	+27.27%	
7	FTNCOCOA	0.48	9.09%	0.48	0.25	+65.52%	
8	SUNUASSUR	0.53	8.16%	0.54	0.29	+82.76%	
9	CUTIX	2.53	8.12%	2.53	2.00	+25.87%	
10	INTBREW	4.95	7.61%	5.05	4.05	+5.32%	

	Top Losers for the day								
No	Stock	Price	%∆	Year Hi	Year Lo	YtD Returns			
1	NCR	2.79	-9.71%	3.60	2.12	-22.50%			
2	SOVRENINS	0.41	-8.89%	0.46	0.26	+46.43%			
3	NEIMETH	1.39	-7.33%	1.58	1.26	-2.80%			
4	ARDOVA	18.75	-6.95%	26.40	15.95	+1.90%			
5	ROYALEX	0.49	-5.77%	1.10	0.48	-53.77%			
6	UPDC	0.98	-4.85%	1.07	0.91	+7.69%			
7	REDSTAREX	2.77	-4.48%	2.90	2.26	+22.57%			
8	NEM	4.30	-4.02%	4.55	3.89	-4.44%			
9	OANDO	5.70	-3.39%	6.10	3.80	+45.41%			
10	UACN	8.20	-2.38%	10.75	7.90	-20.00%			









Contact Information

Meristem Brokerage Services	Meristem Capital	Meristem Finance	Meristem Wealth	Research	Registrars	Group Business Development	Client Services
topeoludimu@meristemng.com	rasakisalawu@meristemng.com	olasokomubo@meristemfinance.com	sulaimanadedokun@meristemng.com	damilareojo@meristemng.com	oluseyiowoturo@meristemregistrars.com	sulaimanadedokun@meristemng.com	adefemitaiwo@meristemng.com
+234 905 569 0627	+234 806 022 9889	2348033247996	+234 803 301 3331	+234 816 890 2771	+234 802 321 0561	+234 802 454 6575	+234 803 798 3762
adaezeonyemachi@meristemng.com	seunlijofi@meristemng.com	matthewawotundun@meristemfinance.com	funmilolaadekola-daramola@meristemn	praiseihansekhien@meristemng.com		ifeomaanyanwu@meristemng.com	
+234 808 369 0213	+234 808 536 5766	2348023906249	+234 805 498 4522	+234 817 007 1512		+234 802 394 2967	
contact@meristemng.com				research@meristemng.com			

IMPORTANT INFORMATION: DISCLAIMER

Meristem Securities Limited ("Meristem") equity reports and its attendant recommendations are prepared based on publicly available information and are meant for general information purposes only and it may not be reproduced or distributed to any other person. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication; Meristem can neither guarantee its accuracy nor completeness as they are an expression of our analysts' views and opinions.

Meristem and any of its associated or subsidiary companies or the employees thereof cannot be held responsible for any loss suffered by relying on the said information as this information as earlier stated, is based on publicly available information, analysts' estimates and opinions and is meant for general information purposes and should not be construed as an offer to buy or sell or a solicitation of an offer to buy or s

© Meristem Securities Limited 2023