

Meristem Daily Stock Market Report

Tuesday, 20-Aug-24

| | Today | Previous | %Δ |
|--------------------------------|------------------|------------------|---------|
| NGXASI | 95,895.92 | 95,781.68 | 0.12% |
| No of Deals | 8,115.00 | 9,172.00 | -11.52% |
| Volume Traded (mn) | 1,013,947,490.00 | 405,239,760.00 | 150.21% |
| Market Turnover (NGN) | 7,687,575,802.34 | 7,617,895,976.68 | 0.91% |
| Market Capitalization (NGN/bn) | 54,448.06 | 54,383.01 | 0.12% |

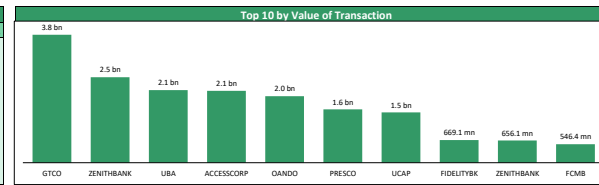
| NGX Indices | Today | WTD | MTD | YTD |
|-------------|--------|--------|---------|--------|
| NGX30 | 0.01% | -1.42% | -1.84% | 27.14% |
| NGXBNK | 0.44% | 0.62% | 5.17% | -6.06% |
| NGXCNSMRGDS | -0.08% | -0.75% | 1.48% | 36.66% |
| NGXOILGAS | 0.43% | 0.54% | 9.53% | 59.68% |
| NGXINS | 0.23% | -0.48% | 2.92% | 21.77% |
| NGXINDUSTR | 0.02% | -4.95% | -13.14% | 41.99% |
| NGX-ASI | 0.12% | -1.24% | -1.92% | 28.25% |
| MER-TELECO | -0.03% | -0.03% | 3.31% | 7.65% |
| MER-AGRIC | 0.33% | 0.63% | 27.63% | 80.89% |

| African & Regional Markets | Today | WTD | YTD | P/E |
|----------------------------|--------|--------|--------|--------|
| Ghana | -1.12% | -1.98% | 39.07% | 6.44x |
| Egypt | 2.03% | 0.97% | 20.17% | 7.17x |
| Nigeria | 0.12% | -1.24% | 28.25% | 14.63x |
| Kenya | 0.64% | 0.40% | 0.40% | 5.01x |
| South Africa | 0.07% | 1.25% | 9.06% | 23.33x |
| Frontier Market | 0.82% | 0.82% | 5.28% | 11.89x |
| Emerging Market | 0.90% | 0.90% | 7.79% | 15.24x |
| Developed Market | 0.90% | 0.90% | 7.16% | 16.42x |

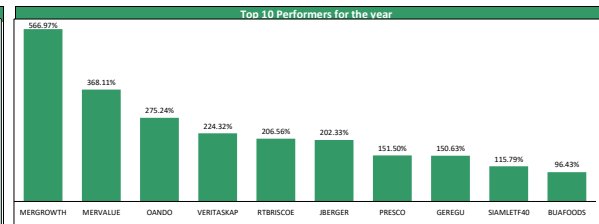
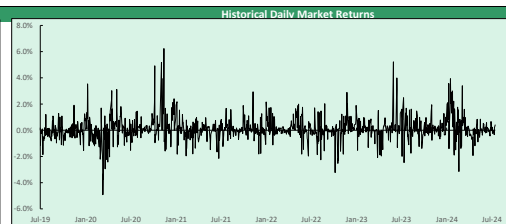
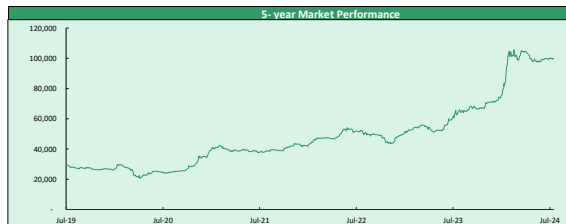
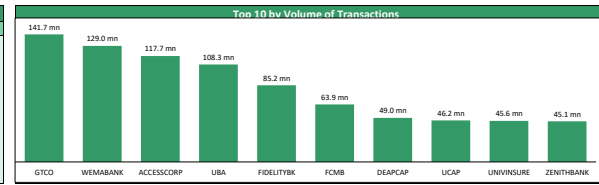
Source: Bloomberg (as at 15:12)

| Derivatives Contract Trade Statistics for the day | | | | | | |
|---|--------------|-------------------|------------|---------------|-----------------------|--------|
| No | Symbol | Underlying | Base Price | Opening Price | Applied Closing Price | %Δ |
| 1 | NGX30U4 | NGX 30 Index | 3,954.50 | 3,796.94 | 3,790.99 | -0.16% |
| 2 | NGX30Z4 | NGX 30 Index | 3,905.00 | 3,917.20 | 3,911.65 | -0.14% |
| 3 | NGXPENSIONU4 | NGX Pension Index | 3,789.75 | 3,790.98 | 3,771.37 | -0.52% |
| 4 | NGXPENSIONZ4 | NGX Pension Index | 3,885.00 | 3,911.05 | 3,891.41 | -0.50% |

| Top Gainers for the day | | | | | | |
|-------------------------|-------------|-------|-------|---------|---------|-------------|
| No | Stock | Price | %Δ | Year Hi | Year Lo | YTD Returns |
| 1 | LEARNAFRICA | 3.87 | 9.94% | 3.95 | 2.90 | 21.32% |
| 2 | OANDO | 43.30 | 9.90% | 44.65 | 9.00 | 312.38% |
| 3 | CUTIK | 2.90 | 9.85% | 6.55 | 2.35 | 23.40% |
| 4 | RTBRSCOE | 2.05 | 9.63% | 2.05 | 0.44 | 236.07% |
| 5 | URL | 2.66 | 8.57% | 4.02 | 2.05 | 10.83% |
| 6 | TANTALIZER | 0.52 | 8.33% | 0.60 | 0.32 | 10.64% |
| 7 | DEAPCAP | 0.44 | 7.32% | 1.06 | 0.39 | -24.14% |
| 8 | STANBIC | 57.00 | 6.74% | 68.50 | 45.00 | -18.16% |
| 9 | JAZZBANK | 2.28 | 5.07% | 3.70 | 1.90 | 17.53% |
| 10 | AFRIPRUD | 8.70 | 3.57% | 10.45 | 5.75 | 17.57% |



| Top Losers for the day | | | | | | |
|------------------------|------------|-------|--------|---------|---------|-------------|
| No | Stock | Price | %Δ | Year Hi | Year Lo | YTD Returns |
| 1 | THOMASWY | 1.58 | -9.71% | 2.70 | 1.58 | -41.48% |
| 2 | OMATIK | 0.68 | -6.85% | 1.08 | 0.66 | -10.53% |
| 3 | FTNCOCOA | 1.92 | -6.80% | 2.21 | 1.07 | 29.73% |
| 4 | NEIMETH | 1.90 | -5.00% | 2.18 | 1.51 | -2.06% |
| 5 | JAPAILGOLD | 2.20 | -4.35% | 3.20 | 1.67 | 29.41% |
| 6 | CWG | 5.60 | -4.27% | 9.35 | 5.05 | -32.53% |
| 7 | TRANSCOHT | 97.95 | -3.97% | 102.00 | 70.18 | 39.57% |
| 8 | HONYFLOUR | 4.00 | -3.61% | 6.08 | 3.00 | 20.48% |
| 9 | UPCREIT | 4.80 | -3.03% | 7.50 | 4.00 | -25.00% |
| 10 | CONHALLPC | 1.31 | -2.96% | 1.93 | 1.20 | -10.88% |



Contact Information

| Meristem Brokerage Services | Meristem Capital | Meristem Finance | Meristem Wealth | Research | Registrars | Group Business Development | Client Services |
|---|---|---|--|---|--|--|---|
| topoludimu@meristemng.com +234 905 569 0627 adaezeonyemachi@meristemng.com +234 808 369 0213 contact@meristemng.com | rasakialawu@meristemng.com +234 806 022 9889 adaada@meristemng.com +234 810 940 4836 | olasokomubo@meristemfinance.com 2348033247996 matthewawotundun@meristemfinance.com 2348023906249 | salawadefolu@meristemng.com +234 803 301 3331 furemioladabale-daromofa@meristemng.com +234 805 498 4522 | praisehhansekhen@meristemng.com +234 817 007 1512 research@meristemng.com | ibachyrolawu@meristemng.com +234 803 526 1801 | afimawadefolu@meristemng.com +234 802 454 6575 ifeomaanyanwu@meristemng.com +234 802 394 2967 | adefemataiw@meristemng.com +234 803 798 3762 |

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