MERÍSTEM

Meristem Daily Stock Market Report

Monday, 3-Feb-25

		Today	Previous	%∆
NGXASI	1	104,630.30	104,496.12	0.13%
No of Deals	4	14,398.00	14,274.00	0.87%
Volume Traded [mn]	•	510,551,032.00	1,170,145,753.00	-56.37%
Market Turnover [NGN]	•	13,252,974,508.68	15,213,388,122.00	-12.89%
Market Capitalization (NGN'bn)	4	63,806.41	63,724.59	0.13%
Market Capitalization (NGN'bn)	T	63,806.41	63,724.59	

NGX Indices		Today	WtD	MtD	YtD
NGX30	•	0.23%	0.23%	0.23%	1.86%
NGXBNK	•	-0.40%	-0.40%	-0.40%	9.329
NGXCNSMRGDS	•	-0.61%	-0.61%	-0.61%	3.839
NGXOILGAS	4	0.02%	0.02%	0.02%	-1.599
NGXINS	•	0.54%	0.54%	0.54%	-0.579
NGXINDUSTR	•	-0.10%	-0.10%	-0.10%	-8.629
NGX-ASI	4	0.13%	0.13%	0.13%	1.669
MERI-TELCO	•	0.27%	0.27%	3.33%	0.279
MERI-AGRIC	•	4.99%	4.92%	9.74%	4.92%

African & Regional Markets		Today	WtD	YtD	P/I
Ghana	•	-0.01%	-0.01%	6.96%	460.125
Egypt	•	-0.55%	-0.85%	0.05%	615.299
Nigeria	4	0.13%	0.13%	1.66%	951.969
Kenya	•	-0.44%	-0.44%	3.43%	590.209
South Africa	•	-0.66%	-0.66%	1.54%	1489.599
Frontier Market	4	-0.98%	0.00%	0.76%	#N/A N/
Emerging Market	•	-0.22%	0.00%	1.66%	1396.819
Developed Market	•	-0.13%	0.00%	5.21%	1488.129

Source: Bloomberg (as at 15:19)

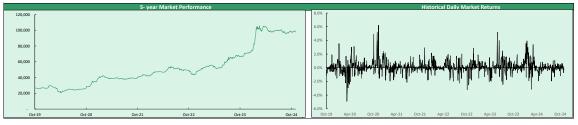
	Top Gainers for the day							
No Stock Price %Δ Year Hi Year Lo								
1	BETAGLAS	78.65	10.00%	78.65	59.10	21.19%		
2	PRESCO	643.50	10.00%	643.50	475.00	35.47%		
3	OKOMUOIL	537.20	9.99%	537.20	444.00	20.99%		
4	NNFM	66.65	9.98%	66.65	41.00	51.82%		
5	CHELLARAM	7.18	9.95%	7.18	3.70	94.05%		
6	CONHALLPLC	3.35	9.48%	4.00	2.73	-2.90%		
7	VERITASKAP	1.18	8.26%	1.70	1.09	-13.24%		
8	SOVRENINS	1.05	5.00%	1.50	0.96	-6.25%		
9	AFRIPRUD	28.00	4.48%	28.00	22.60	36.25%		
10	AIICO	1.68	3.70%	1.93	1.57	17.48%		

	Top Losers for the day								
No	No Stock Price %∆ Year Hi Year Lo YtD Retu								
1	UPL	5.04	-10.00%	5.60	3.85	30.91%			
2	SCOA	3.67	-9.83%	4.07	2.06	78.16%			
3	NGXGROUP	27.10	-8.14%	29.90	27.00	-0.55%			
4	CAVERTON	2.00	-6.98%	2.80	2.00	-13.79%			
5	CHAMPION	3.70	-6.33%	4.28	3.70	-2.89%			
6	UNIVINSURE	0.60	-6.25%	0.86	0.58	-9.09%			
7	RTBRISCOE	2.70	-5.26%	3.00	2.32	8.00%			
8	DEAPCAP	1.00	-4.76%	1.30	1.00	-15.25%			
9	LIVESTOCK	5.05	-4.72%	6.24	4.43	22.57%			
10	CADBURY	22.00	-4.35%	25.00	21.50	2.33%			





ı	Derivatives Contract Trade Statistics for the day								
ı	No	Symbol	Underlying	Base Price	Opening Price	Applied Closing Price	% <i>L</i>		
ı	1	NGX30H5	NGX 30 Index	3,896.50	3,919.95	3,925.82	0.159		
ı	2	NGX30M5	NGX 30 Index	3,966.25	4,040.34	4,044.71	0.119		
ı	3	NGXPENSIONH5	NGX Pension Index	4,169.50	4,843.33	4,843.89	0.019		
ı	4	NGXPENSIONM5	NGX Pension Index	4,641.75	4,992.07	4,990.59	-0.039		





Contact Information

Meristem Brokerage Service	Meristem Capital	Meristem Finance	Meristem Wealth	Research	Registrars	Group Business Development	Client Services
topeoludimu@meristemng.com	rasakisalawu@meristemng.com	olasokomubo@meristemfinance.com	sulaimanadedokun@meristemng.com	praiseihansekhien@meristemng.com	nkechiyeluckoye@meristering.com	ifeomaanyanwu@meristemng.com	adefemitaiwo@meristemng.com
+234 905 569 0627	+234 806 022 9889	2348033247996	+234 803 301 3331	+234 817 007 1512	+234 803 526 1801	+234 802 394 2967	+234 803 798 3762
adaezeonyemachi@meristemng.com	davidadu@meristering.com	matthewawotundun@meristemfinance.com	funmilolaadekola-daramola@meristemng.com				
+234 808 369 0213	+234 810 940 4836	2348023906249	+234 805 498 4522	research@meristemng.com			
contact@meristemng.com							

IMPORTANT INFORMATION: DISCLAIMER

Meristem Securities Limited ("Meristem") equity reports and its attendant recommendations are prepared based on publicly available information and are meant for general information purposes only and it may not be reproduced or distributed to any other person. All reasonable care has been taken to ensure that the information contained herein is not misleading or untrue at the time of publication, Meristem can neither guarantee its accurace mor completeness as they are an expression of our analysts' views and opinions.

Meristem and any of its associated or subsidiary companies or the employees thereof cannot be held responsible for any loss suffered by relying on the said information as this information as this information as this information as the information purposes and should not be construed as an offer to buy or sell or a solicitation of an offer to buy or sell securities or any financial instruments. The value of any investment is subject to fluctuations, i.e. may fall and rise. Past performance is no guide to the future. The rate of exchange between currentees may cause the value of investment to increase or diminish. Here investions nay not get back the full value of their original investment. Meristem Securities is registered with the Securities and Exchange(SEC) and is also a member of The Nigerian Stock Exchange (The NSE).

Meristem Securities (Securities) and securit